

## PRESS RELEASE

### **EDISON: THE OFFER DOCUMENT ON FRENDY ENERGY WAS FILED WITH CONSOB**

Milan, October 20, 2017 – Edison (the "**Offeror**") gives notice that on this day it has filed with Consob - pursuant to article 102, paragraph 3, of Legislative Decree no. 24 February 1998, no. 58, as amended and supplemented (the "**TUF**") and article 37-ter of the Issuers' Regulation - the offer document to be published (the "**Offer Document**") concerning the mandatory tender offer (the "**Offer**") - pursuant to articles 102 and 106, paragraph 1, of the TUF - on no. 29,612,338 of Frendy Energy shares admitted to trading on AIM Italia – Mercato Alternativo del Capitale, organised and managed by Borsa Italiana S.p.A., representing 49,922% of the share capital.

The filing of the Offer Document follows the notice on October 17, 2017, by which the Offeror pursuant to article 102, paragraph 1, of the TUF and article 37 of the Issuers' Regulation (the "**Notice 102**") informed that the conditions to launch the Offer were met.

The Offer Document will be published once CONSOB completes its review under article 102, paragraph 4, of the TUF.

Pending publication of the Offer Document, please refer to the Notice 102 for any further information regarding the main conditions of the Offer.

\*\*\*

*Public disclosure obligations pursuant to Consob Resolution No. 11971 of 14.5.1999, as amended.*

#### **Edison Press Office:**

<http://www.edison.it/it/contatti-2>

<http://www.edison.it/it/media>

Elena Distaso, 338 2500609, [elena.distaso@edison.it](mailto:elena.distaso@edison.it);

Lucia Caltagirone, 331 6283718, [lucia.caltagirone@edison.it](mailto:lucia.caltagirone@edison.it);

Lorenzo Matucci, 337 1500332, [lorenzo.matucci@edison.it](mailto:lorenzo.matucci@edison.it)

#### **Edison Investor Relations:**

Valeria Minazzi, 0262227889, [valeria.minazzi@edison.it](mailto:valeria.minazzi@edison.it)

T 02 62228849; E [investor.relations@edison.it](mailto:investor.relations@edison.it)

Edison Spa

Foro Buonaparte, 31  
20121 Milano  
Tel. +39 02 6222.7331  
Fax +39 02 6222.7379  
[ufficiostampa@edison.it](mailto:ufficiostampa@edison.it)

[www.edison.it](http://www.edison.it)