

## PRESS RELEASE

### **PUBLISHED A SUPPLEMENT OF THE OFFERING DOCUMENT ON THE VOLUNTARY PUBLIC TENDER OFFER FOR ALL THE ORDINARY SHARES OF ALERION CLEAN POWER S.P.A.**

*Here below, on behalf of the subsidiary Eolo Energy srl, the press release relating to a Supplement of the Offering Document.*

### **PUBLICATION OF A SUPPLEMENT OF THE OFFERING DOCUMENT RELATING TO VOLUNTARY PUBLIC TENDER OFFER ON ALL THE ORDINARY SHARES OF ALERION CLEAN POWER S.P.A. PROMOTED BY EOLO ENERGIA S.R.L.**

Milan, November 28, 2016 – Relating to the offering voluntary public offer (the "**Offer**") promoted by Eolo Energia s.r.l. (the "**Offeror**"), pursuant to and for the purposes of articles 102 and 106, paragraph 4, of the legislative Decree n. 58 February 24, 1998, ( "**TUF**"), on all the ordinary shares of Alerion Clean Power S.p.A. (the "**Issuer**") and the relative Offering Document published on October 28, 2016, the Offeror informs, pursuant and for the purposes to art. 38, paragraph 5, of the Regulation adopted by Consob with resolution No. 11971 of May 14, 1999, as subsequently amended and supplemented (the "**Issuers Regulation**"), that a supplement of the Offering Document (The "**Supplement**") was published.

The Supplement contains:

- an update of the shareholding of the Issuer according with what already announced to the market;
- remaining the payment date of December 9, 2016 for those who will accept the Offer by 2 December 2016, the provision of a second payment date (20 December 2016), where, pursuant to art. 44, paragraph 7, of the Issuers Regulation, the Offer of Eolo Energia will result "prevalente" and Alerion shareholders who have accepted the Offer of FGPA, following the revocation of such acceptance, will accept the Offer of Eolo Energia, during the period between the 9<sup>th</sup> and 15<sup>th</sup> December 2016; This acceptance will cover all the shares they held.

The "**Supplement**" that is an integral part of the "**Offering Document**" is available to the public at:

- (i) the Offeror's headquarters in Milan, Foro Buonaparte n. 31
- (ii) the headquarters of Spafid S.p.A. (Intermediary in Charge of Coordinating the Collection of Acceptances), in Milan, via Filodrammatici, n. 10;
- (iii) Headquarters of intermediaries in charge of the collection of acceptances;
- (iv) Edison S.P.A. website, [www.edison.it](http://www.edison.it);

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(v) Morrow Sodali website (Global Information Agent), [www.sodali-transactions.com](http://www.sodali-transactions.com)

For details on the Offer and how to accept it, please refer to Offering Document and its Supplement.

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*This press release is neither a bid nor a solicitation to sell shares of Alerion Clean Power. With reference to the ordinary shares of Alerion Clean Energy Spa (the “Shares”) it is highlighted that the Offer is addressed to all the owners of the Shares on equal conditions, but is exclusively promoted on the Italian market, as the Shares are traded only on the Mercato Telematico Azionario organized and managed by Borsa Italiana Spa. The Offer was not and it shall not be promoted by Eolo Clean Energy Srl in the United States of America, or in any other country subject to the jurisdiction of the United States of America (collectively the “United States of America”) – it was not and it shall not be addressed to a U.S. Person (as defined by the U.S. Securities Act dated 1933, as subsequently amended) – and it was not and it shall not be promoted in Australia, Canada, Japan and any country other than Italy in which this is not allowed without specific authorizations of the competent authorities (collectively the “Other Countries”) or other fulfillments from the Offeror, either by using the postal services or other communication or international commerce means (including therein, for example, the postal network, the fax, the telex, the e-mailing, the telephone and the internet) of the United States of America, Australia, Canada, Japan or of the Other Countries, or whatever financial intermediaries structure of the United States of America, Australia, Canada, Japan or of the Other Countries, or through any of the national regulated markets of the United States of America, Australia, Canada, Japan or of the Other Countries.*

*Therefore, acceptance to the Offer by parties residing in the countries other than Italy may be subject to specific obligations or restrictions as provided by applicable laws and regulations. It is the sole responsibility of the addressees of this Offer to verify the existence and applicability of any such provisions, using appropriate consultants and intermediaries, and to comply with such laws and regulations prior to accepting the Offer.*

*Acceptances of the Offer caused by solicitation activities carried out in violation of the limitations described herein shall not be accepted by the Offer. They will not accept any acceptances of the Offer by the Offeror resulting from solicitation activities carried out in violation of the limitations described herein.*

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*Public disclosure required by Consob Resolution No. 11971 of May 14, 1999, as amended.*

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